

**The First Unitarian Universalist Society in Newton
1326 Washington Street
Newton, MA 02465**

Legacy Circle Membership

Date: _____

Names of Legacy donor(s): _____

The Legacy Circle Committee and the leadership of FUUSN gratefully acknowledge that you have included the Society as a non-contingent beneficiary in your estate plan in the following way: (Please indicate the method of the gift, such as beneficiary listed in will, IRA, life insurance, etc.; the financial firm holding the asset, if relevant; and, if you wish, the approximate amount.)

Gifts to the permanent endowment of FUUSN are critical to the long-term health and existence of the Society for generations to come. But accounting standards and state laws do not allow FUUSN to add Legacy gifts to the permanent endowment unless the donor explicitly states the intention that the Society do so.

Do you wish your planned gift to go to FUUSN's permanent endowment? Yes____ **No**_____

If not, then the FUUSN Board of Trustees, at its discretion, will determine the use of your gift when it is received and it cannot be added to the permanent endowment.

Signed by donor _____

Signed by donor _____

The Legacy Committee welcomes you to the Legacy Circle of the First Unitarian Universalist Society in Newton!

Return to:
Bruce Kimball (Vice-Chair Legacy Circle Committee)
14 Woodhaven Road
Waban, MA 02468

kimball.45@osu.edu, M: 781-771-9524

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